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7,084,301,477

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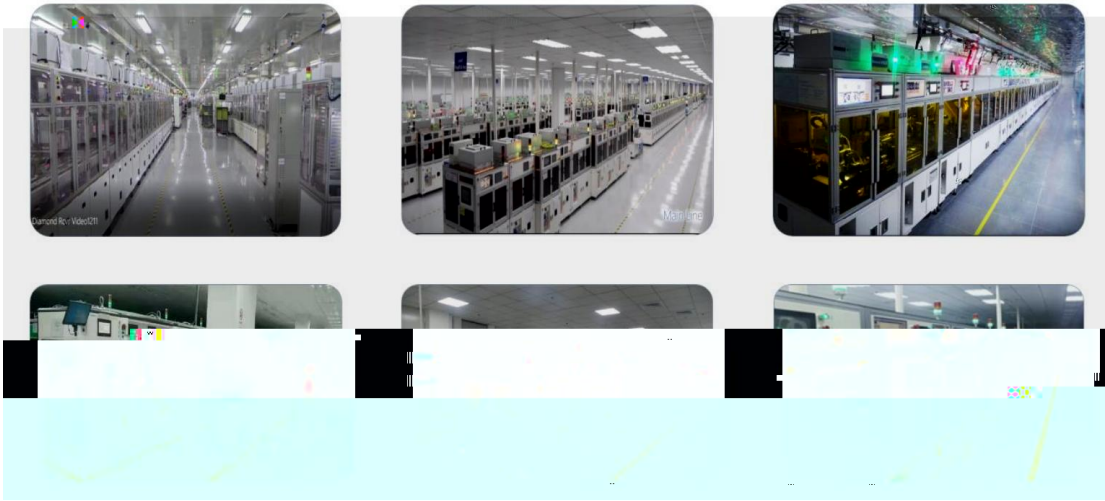
			002475
	313		313
	0769-87732475		0769-87732475
	0769-87892475		0769-87892475
	David.Huang@luxshare-ict.com		Ray.Li@luxshare-ict.com

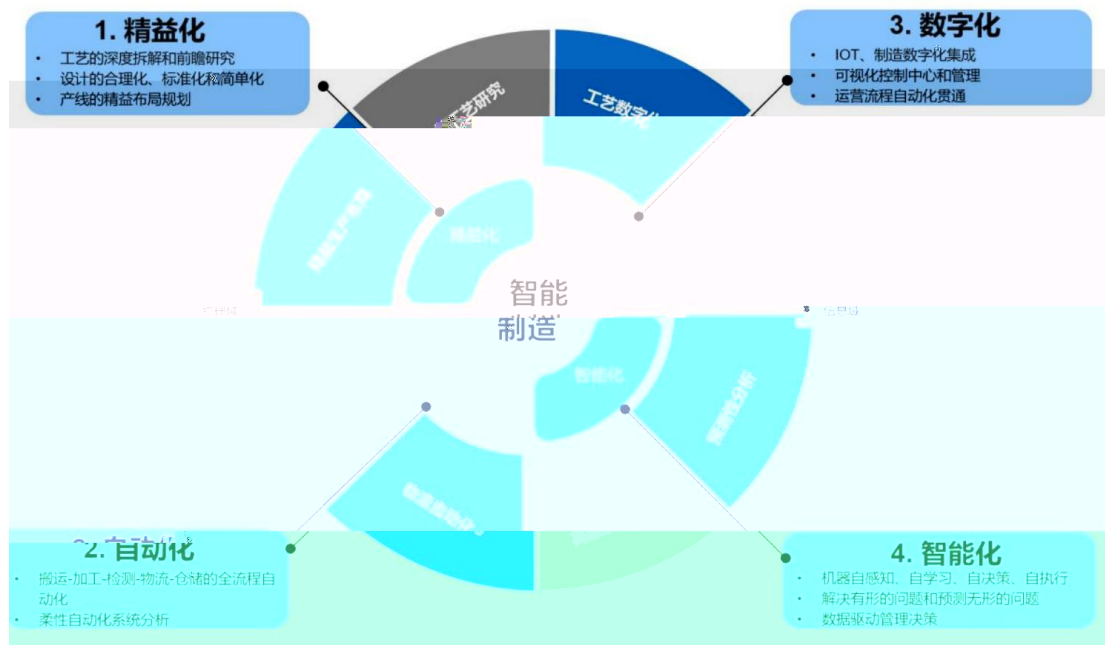
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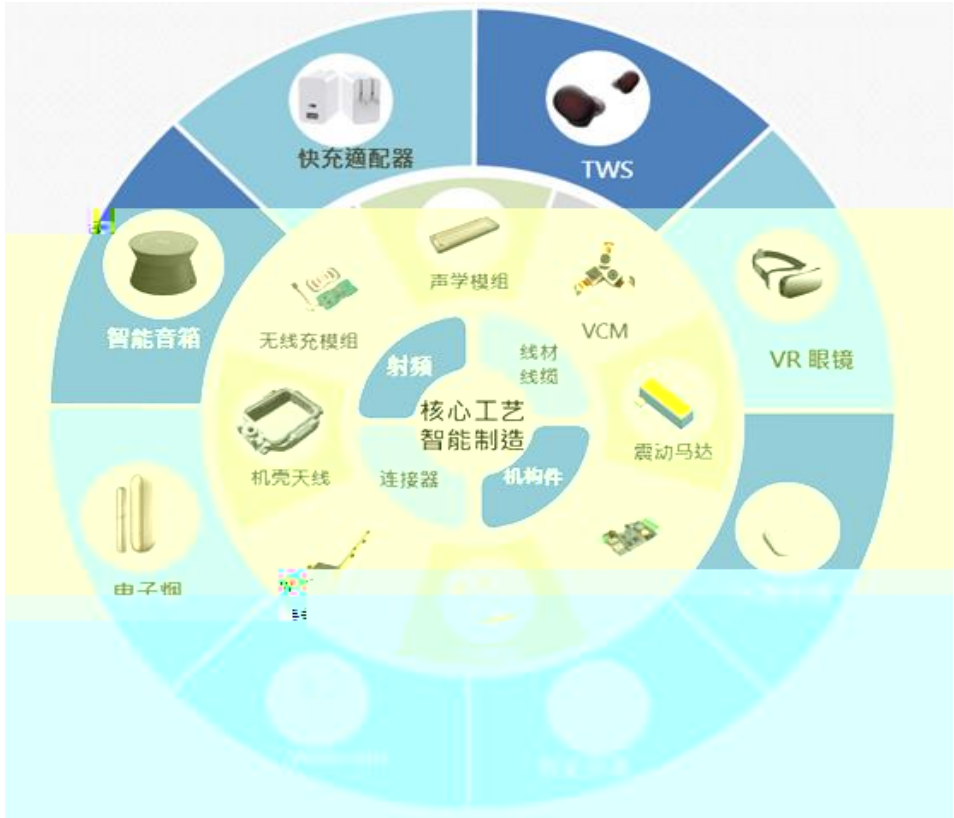
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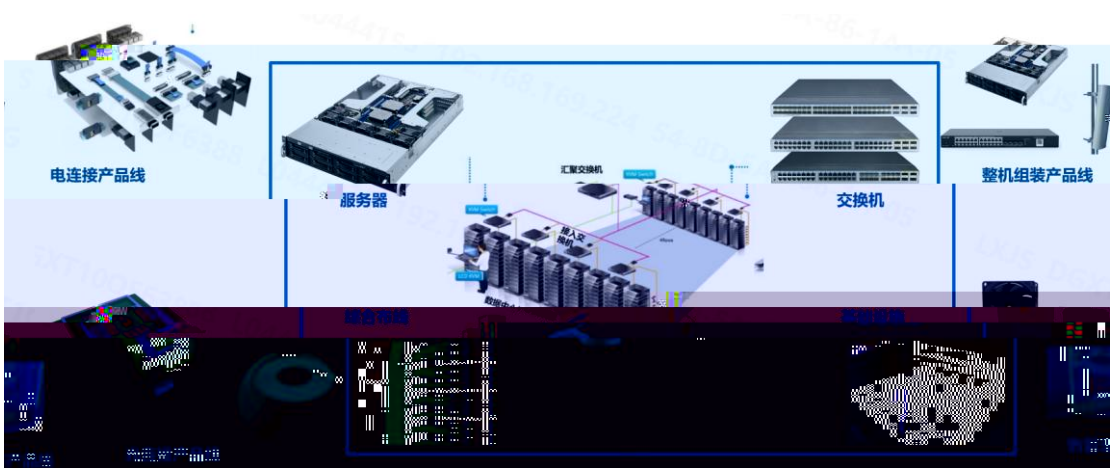
ICT 5G

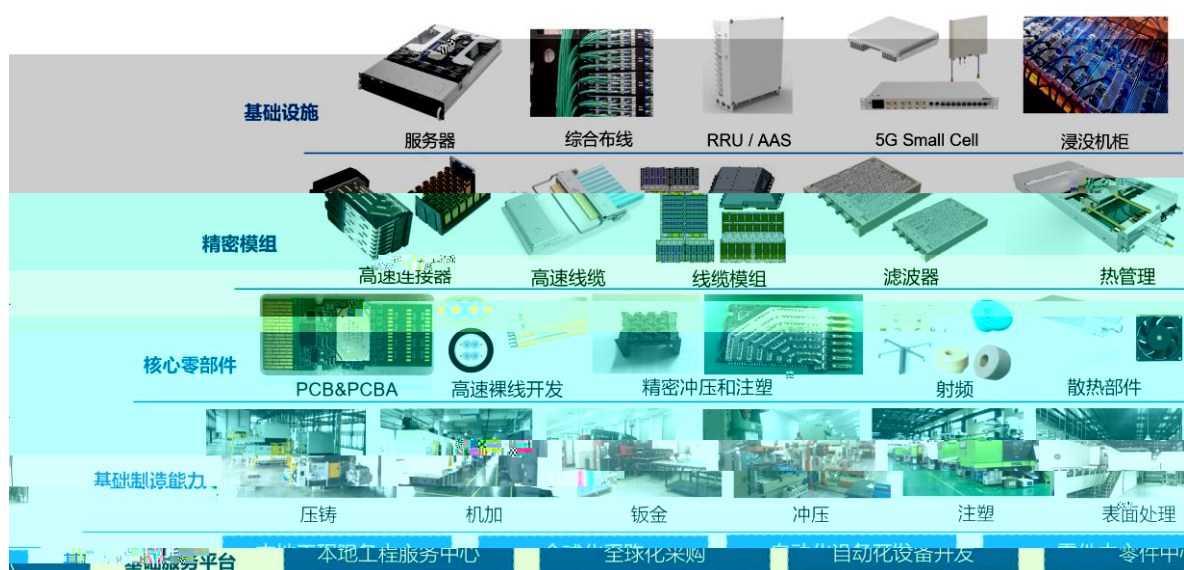
AOC

RRU AAU

VC

2022





结合集团优势资源，丰富产品系列，铸就汽车tier 1业务的成长动力



		Markets and Markets		2021		
470						
		22%	Bishop &			
Associates	2019	152. 10	2025			
194. 52						
		ADAS				
		BDU	PDU	2021		
		PDU				
70	30	PDU				
BMS	DC	PTC	BDU			
		OEM				
		RSU	TCU ()			
CGW ()			RSU	TCU		
			CGW			
2020		447	2025	738		
2025		75%	HUD			
		AR-HUD				
USB						



PCBA

2022 2

ODM

Tier1

ODM

ODM

ODM

0 1

Tier1

Tier 1

3

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□ √

	2021	2020		2019
	12,057,209.82	7,001,275.36	72.21%	4,937,791.07
	3,528,855.47	2,810,181.62	25.57%	2,029,661.9
	2021	2020		2019
	15,394,609.78	9,250,125.92	66.43%	6,251,631.46

	707,052.04	722,546.28	-2.14%	471,382.06
	601,559.72	608,890.19	-1.20%	443,597.41
	728,476.69	687,321.15	5.99%	746,598.82
/	1.01	1.03	-1.94%	0.68
/	0.99	1.01	-1.98%	0.67
	22.35%	30.29%		

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